

# Rachel Whetten Counseling and Psychotherapy

## Client Information

Client Name : \_\_\_\_\_  
First Middle or Initial Last

Preferred Name: \_\_\_\_\_

Home Address: \_\_\_\_\_  
Street

\_\_\_\_\_ City State Zip

Birth Date: \_\_\_\_\_ Current age: \_\_\_\_\_ SS#: \_\_\_\_\_

Phone: (C) \_\_\_\_\_ (W) \_\_\_\_\_

Email Address: \_\_\_\_\_

Preferred method of communication? \_\_\_\_\_

Emergency Contact: \_\_\_\_\_  
Name Best Number

Relationship to you? \_\_\_\_\_

Permanent address (if different from above): \_\_\_\_\_  
Street

(cont.) \_\_\_\_\_  
City State Zip

Referred by: \_\_\_\_\_

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## Insurance Information

Client Gender: \_\_\_\_\_

Insurance Carrier: \_\_\_\_\_ Phone: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name of policy holder (if not self): \_\_\_\_\_  
First Last

Gender: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SS# \_\_\_\_\_

Employer: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

## Person responsible for payment

Name: \_\_\_\_\_ SS#: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State, Zip

Phone: (C) \_\_\_\_\_ (W) \_\_\_\_\_

**You will be responsible for payment if insurance refuses to pay for services rendered**

**If using insurance, sign below client's or authorized persons signature:**

I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or the party who accepts assignment below. I also authorize payment of medical benefits to the behavioral health provider below:

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_